



Contact Information

Rick Kahler
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 KahlerFinancial.com

Professional Services	Comprehensive Financial Planning Financial Coaching Financial Therapy Investment Advice and Management Asset Protection Strategies
Practice Approach	Fee-only Integrated Financial Planning
Client Focus	Business Owners, Retirees, Professionals
Typical Client Profile	Age: 40 - 70 Gender: N/A Income: N/A Net Worth: \$2,000,000
Licenses/Certifications/Designations	CFP, ChFC, CCIM
Education	M.S., College of Financial Planning
Fee Structure	Retainer
Years in Practice	30
Professional Association Affiliations	Financial Therapy Association National Association of Personal Financial Advisors (NAPFA) Financial Planning Association (FPA)
Research Interests	Financial Therapy

Personal Statement

Recognized in 2009 by Wealth Manager magazine as owning the largest planning firm in their seven state area, BusinessWeek magazine named Rick Kahler one of the top 15 most experienced financial planners in the nation. He became South Dakota's first CFP in 1983 and also became South Dakota's first fee-only financial planner. In 1998 the South Dakota State Legislature appointed him to the South Dakota Investment Council, charged with managing the state's multi-billion dollar retirement fund. He also serves on the faculty at Golden Gate University where he teaches their Facilitating Financial Health graduate course.

He is a co-author of four revolutionary books on money, financial planning, and therapy: *Conscious Finance*, *The Financial Wisdom of Ebenezer Scrooge*, *Facilitating Financial Health*, and *Wired For Wealth*. His work and research into the psychology of money has been featured by ABC's *20/20*, *The Wall Street Journal*, *The New York Times*, and many more