Professional Services	Comprehensive Financial Planning Financial Coaching Financial Therapy Investment Advice and Management Asset Protection Strategies *(Remote Financial Therapy & Planning Services Available via GoTo Meeting)*
Practice Approach	Fee-only Integrated Financial Planning
Client Focus	Business Owners, Retirees, Professionals
Typical Client Profile	Age: 40 - 90 Gender: N/A Income: N/A Net Worth: $500,000-$20,000,000
Licenses/Certifications/ Designations	CFP, ChFC, CCIM
Education	M.S., College of Financial Planning
Fee Structure	Retainer and hourly for FT
Years in Practice	37
Professional Association Affiliations	Financial Therapy Association National Association of Personal Financial Advisors (NAPFA) Financial Planning Association (FPA)
Research Interests	Financial Therapy

Contact Information

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Personal Statement

Rick Kahler, is a practicing financial planner, and a pioneer in integrating financial planning and psychology. Rick is one of the founders of financial therapy and has been recognized for his pioneering work in that field by InvestmentNews who gave Rick their 2019 annual Innovator Award and in 2018 by the Insiders Forum who named him and their annual Iconoclast Award recipient. He is also a founding board member and Past-Chair of the Financial Therapy Association.

However, his recognitions are not limited to financial therapy. BusinessWeek named him one of the top 15 most experienced financial planners in the nation and Investopedia called him one of the top 100 most influential financial advisors. He is a Distinguished Adjunct Professor at Golden Gate University, a past winner of the Financial Planning Association's Financial Frontiers Awards, and a past chairman of the South Dakota Investment Council, managing $6 billion,

His work and research has been featured or cited in scores of periodicals and books, including ABC News, NBC, CNBC, Fox Business, The Wall Street Journal, The Times of London, The New York Times, USA Today, Money, Time, and Forbes. He is in his 28th year of writing a weekly column on personal finance that appears in several newspapers. He is a co-author of four books blending financial planning and therapy.