



Contact Information

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Personal Statement

Since 1982, I've been helping individuals and couples forge a healthy relationship with their moneylife; and have been teaching and supervising mental health and financial professionals to help them better serve their clients and create more fulfilling practices around money coaching and money advising. I speak to women's groups, financial advisor groups, therapy and coaching groups, philanthropic organizations about money personality types, gender differences, couples' polarization patterns and stress management in financially uncertain times. I give teleclasses to the general public, to coaching, mental health and financial professionals, and conduct intergenerational retreats for generations of wealthy heirs. I've authored five books and two audiocassettes, and have been interviewed frequently on the TODAY Show, Oprah, ABC's 20-20, and on national TV, radio and in the print media. My monthly column appears in Investment Advisor and on Think advisor.com.

Professional Services	Psychotherapist, money coach, professional speaker, author, and business consultant; facilitator of intergenerational retreats.
Practice Approach	Combination of insight-oriental and behavioral techniques; eclectic and coaching
Client Focus	individuals, couples, families
Typical Client Profile	Age: Any Gender: Any Income: Any Net Worth: Any
Licenses/Certifications/Designations	Helped invent the field of money therapy in 1983; no relevant credentials.
Education	B.A., Mt. Holyoke College, French M.S., Georgetown University, French A.B.D., Georgetown University, French
Fee Structure	Sliding scale for therapy and coaching from \$65 to \$250 depending on income and assets
Years in Practice	30+ years as an expert money and relationship expert
Professional Association Affiliations	Financial Therapy Association
Do you work <i>at a distance</i> such as with Skype?	Yes, both Skype and FaceTime for clients and couples.
Research Interests	N/A