Financial Therapist Network Listing





Contact Information

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Professional Services	Life coach, marriage and family therapist, financial therapist
Practice Approach	A seamless integration of strength-based coaching and therapy techniques, drawing on my business background and clinical expertise.
Client Focus	Individuals, couples, families with a wide range of concerns, many centered around money.
Typical Client Profile	Age: Adults Gender: Males and females My clients typically want to be in, are in transition and/or want to enhance communication within families, in their professional lives, and between generations. I work with high net worth individuals, couples and families, and have close collaborations with their advisors.
Licenses/Certifications/ Designations	Licenses Independent Social Worker – Supervisor (LISW-S), Independent Marriage and Family Therapist (IMFT), Clinical Member AAMFT
Education	Boston University – BA Political Science Yeshiva University – MS Special Education Case Western Reserve University - MSSA – Social Work with concentration in couple and family systems
Fee Structure	Per session or on retainer basis.
Years in Practice	20
Professional Association Affiliations	Financial Therapy Association American Association of Marriage and Family Therapist (AAMFT) Jewish Federation of Cleveland National Association of Social Workers 21/64 Certified Trainer & Consultant
Do you work <i>at a distance</i> such as with Skype?	I provide telephone-based sessions to many clients.
Research Interests	The emotional aspects of wealth; family business interpersonal dynamics.

Personal Statement

I am a family wealth therapist specializing in intergenerational communication and the role of money in relationships. A life coach and psychotherapist, I'm independently licensed in social work and marriage and family therapy. I have had the extensive training and supervised hours in couples and family therapy required for clinical membership in the American Association of Marriage and Family Therapists (AAMFT), I have trained with 21/64 to become a certified trainer and consultant. 21/64 specializes in multigenerational philanthropy.

As a member of the Financial Therapy Association, I believe in the association's mission to enhance "the integration of cognitive, emotional, behavioral, relational and economic issues that promote family health."

My clients' issues have included:

- Financial conflict in families
- Sudden wealth
- Considering, in the midst of or healing from divorce
- Parenting adult children
- Couples and family (mis)communication
- Family business relationships
- Preparing grandchildren for inherited wealth
- Life transitions (e.g., divorce, widowhood, retirement)
- Addiction and family dynamics