



Contact Information

Linda Case
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 www.LCfinancialtherapist.com

Personal Statement

I help clients rewire their brains for prosperity by bridging financial advising, neuroscience and counseling. Typically, I work with business owners and professionals who are overwhelmed with professional and family responsibilities, who often feel like they are stuck in a financial rut—no matter how hard they work. Many experience anxiety and depression along with conflicted relationships around money.

I empower my clients by using the latest neuroscientific research, along with solution focused and CBT, to transform limiting beliefs and habits into conscious choices around money. As a result, my clients often experience improved relationships along with feelings of confidence, peace of mind, and financial freedom.

I believe in not only improving clients' financial lives through a financial planning approach, but also their emotional lives. I keep boundaries between primary mental health diagnoses and financial strategies with related stressors. I also partner with clients' advisors to identify situations that may benefit from a different perspective.

Professional Services	Financial Therapist, Financial Services, Financial Coach <i>(Remote Services Available)</i>
Practice Approach	Life Planning, Solution Focused, Cognitive Behavioral, Spiritual, Neuroscience
Client Focus	Individuals, Couples, Families
Typical Client Profile	Age: 35+ Gender: All Income: \$50,000 and Above
Licenses/Certifications/Designations	LPC, L/H/A, CLU, ChFC
Education	Fielding University - Evidenced Based Coaching Program; Millersville University - M.S. in Clinical Psychology; Elizabethtown College - B.S. in Business Administration; American College - CLU and current for ChFC
Fee Structure	Fee, Commission
Years in Practice	25+
Professional Association Affiliations	Financial Therapy Association
Do you work <i>at a distance</i> such as with Skype?	Work by phone and begin with Skype
Research Interests	Spiritual Principles - application to attaining financial goals/neuroscience - tapping for changing limiting beliefs around finances