

Financial Therapist Network Listing



Professional Services	Licensed Clinical Social Worker, Financial Therapist, Speaker, Trainer
Practice Approach	Solution Focused Brief Therapy, Cognitive Behavioral Therapy and Mindfulness
Client Focus	Individuals, couples, entrepreneurs, workshops and trainings
Typical Client Profile	Age: 25-75 Gender: All Income: Various Net Worth: Various
Licenses/Certifications/Designations	LCSW, MBA, <i>CFT-I™ Candidate</i>
Education	School of Management, University of Waikato, New Zealand; School of Social Work, University of California, Berkeley
Fee Structure	Hourly and Workshop or Speaking Fee
Years in Practice	15
Professional Association Affiliations	National Association of Social Workers, Financial Therapy Association
Do you work at a distance such as with Skype?	Yes, within; CA

Contact Information

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Personal Statement

Have you ever thought or felt “money is controlling me rather than me controlling it?” Often we don’t realize how our view of money shapes our decisions, the emotions those decisions evoke or the impact of those decisions on our personal and professional relationships. As an LCSW, I work with individuals, couples and/or entrepreneurs experiencing stress, fear or anxiety related to money management, financial independence, debt, bankruptcy, financial compatibility, financial caregiving, or wealth inheritance.

Having lived in New Zealand for seven years, I selected the Koru, an integral symbol in Maori art, to guide my practice as it represents growth, strength, and peace: growth through understanding your money history, strength in identifying, learning and managing money issues and peace through increased quality of life and interpersonal relationships.

Consulting, seminars and educational speeches available to groups.